

| General information about company                                                                                                                                                           |                  |                                                                                                                                                                                                                                                                                                                                                                                                   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Scrip code                                                                                                                                                                                  | 526209           |                                                                                                                                                                                                                                                                                                                                                                                                   |
| NSE Symbol                                                                                                                                                                                  | KSOILS           |                                                                                                                                                                                                                                                                                                                                                                                                   |
| MSEI Symbol                                                                                                                                                                                 | NA               |                                                                                                                                                                                                                                                                                                                                                                                                   |
| ISIN                                                                                                                                                                                        | INE727D01022     |                                                                                                                                                                                                                                                                                                                                                                                                   |
| Name of the entity                                                                                                                                                                          | K S OILS LIMITED |                                                                                                                                                                                                                                                                                                                                                                                                   |
| Date of start of financial year                                                                                                                                                             | 01-04-2018       |                                                                                                                                                                                                                                                                                                                                                                                                   |
| Date of end of financial year                                                                                                                                                               | 31-03-2019       |                                                                                                                                                                                                                                                                                                                                                                                                   |
| Reporting Quarter Type                                                                                                                                                                      | Yearly           |                                                                                                                                                                                                                                                                                                                                                                                                   |
| Date of Quarter Ending                                                                                                                                                                      | 31-03-2019       |                                                                                                                                                                                                                                                                                                                                                                                                   |
| Type of company                                                                                                                                                                             | Equity           |                                                                                                                                                                                                                                                                                                                                                                                                   |
| Whether Annexure I (Part A) of the SEBI Circular dated December 31, 2024 related to Compliance Report on Corporate Governance is applicable to the entity?                                  | Yes              |                                                                                                                                                                                                                                                                                                                                                                                                   |
| Whether Annexure I (Part B) of the SEBI Circular dated December 31, 2024 related to Investor Grievance Redressal Report is Applicable to the entity?                                        | Yes              |                                                                                                                                                                                                                                                                                                                                                                                                   |
| Whether Annexure I (Part C) of the SEBI Circular dated December 31, 2024 related to Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies is Applicable to the entity? | No               | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                    |
| Whether Annexure I (Part D) of the SEBI Circular dated December 31, 2024 related to Disclosure of Imposition of Fine or Penalty is Applicable to the entity?                                | No               | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                    |
| Whether Annexure I (Part E) of the SEBI Circular dated December 31, 2024 related to Disclosure of Updates to Ongoing Tax Litigations or Disputes is Applicable to the entity?               | No               | During the period under review the Company were under CIRP Consequently the powers of the Board of Directors was suspended and the management of the affairs of the Company vested with the Resolution Professional or Liquidator as applicable All litigation and legal proceedings during this period were handled exclusively by the RPLiquidator in accordance with the provisions of the IBC |
| Whether Annexure I (Part F) of the SEBI Circular dated December 31, 2024 related to Disclosure Of Loans / Guarantees / Comfort Letters / Securities Etc. is Applicable to the entity?       | No               | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                    |
| Risk management committee                                                                                                                                                                   | Not Applicable   |                                                                                                                                                                                                                                                                                                                                                                                                   |
| Market Capitalisation as per immediate previous Financial Year                                                                                                                              | Any other        |                                                                                                                                                                                                                                                                                                                                                                                                   |
| Is SCORE ID Available ?                                                                                                                                                                     | Yes              |                                                                                                                                                                                                                                                                                                                                                                                                   |
| SCORE Registration ID                                                                                                                                                                       | K10003           |                                                                                                                                                                                                                                                                                                                                                                                                   |
| Reason For No SCORE ID                                                                                                                                                                      |                  |                                                                                                                                                                                                                                                                                                                                                                                                   |
| Type of Submission                                                                                                                                                                          | Original         |                                                                                                                                                                                                                                                                                                                                                                                                   |
| Remarks (website dissemination)                                                                                                                                                             |                  |                                                                                                                                                                                                                                                                                                                                                                                                   |
| Remarks for Exchange (not for Website Dissemination)                                                                                                                                        |                  |                                                                                                                                                                                                                                                                                                                                                                                                   |

| Annexure I                                                           |                 |                      |            |          |                                      |                         |                         |               |
|----------------------------------------------------------------------|-----------------|----------------------|------------|----------|--------------------------------------|-------------------------|-------------------------|---------------|
| Annexure I to be submitted by listed entity on quarterly basis       |                 |                      |            |          |                                      |                         |                         |               |
| I. Composition of Board of Directors                                 |                 |                      |            |          |                                      |                         |                         |               |
| Disclosure of notes on composition of board of directors explanatory |                 |                      |            |          |                                      |                         | Textual Information(1)  |               |
| Whether the listed entity has a Regular Chairperson                  |                 |                      |            |          |                                      |                         | No                      |               |
| Whether Chairperson is related to MD or CEO                          |                 |                      |            |          |                                      |                         | No                      |               |
| Sr                                                                   | Title (Mr / Ms) | Name of the Director | PAN        | DIN      | Category 1 of directors              | Category 2 of directors | Category 3 of directors | Date of Birth |
| 1                                                                    | Mr              | Ramesh Chand Garg    | ACOPG5246G | 00027025 | Executive Director                   | Chairperson             | MD                      | 01-05-1959    |
| 2                                                                    | Mr              | Davesh Agarwal       | ADUPA9870D | 01102237 | Executive Director                   | Not Applicable          | CEO                     | 13-04-1983    |
| 3                                                                    | Mr              | Boda Venkat Ram      | AAXPR9908D | 03476912 | Non-Executive - Independent Director | Not Applicable          |                         | 19-09-1950    |
| 4                                                                    | Mr              | Prakash Chand        | AAEPC1657M | 06435360 | Non-Executive - Independent Director | Not Applicable          |                         | 25-07-1950    |

| I. Composition of Board of Directors                                       |                                       |                                |                              |                             |                |
|----------------------------------------------------------------------------|---------------------------------------|--------------------------------|------------------------------|-----------------------------|----------------|
| Disqualification of Directors under section 164 of the Companies Act, 2013 |                                       |                                |                              |                             |                |
| Sr                                                                         | Whether the director is disqualified? | Start Date of disqualification | End Date of disqualification | Details of disqualification | Current status |
| 1                                                                          | No                                    |                                |                              |                             | Inactive       |
| 2                                                                          | No                                    |                                |                              |                             | Inactive       |
| 3                                                                          | No                                    |                                |                              |                             | Inactive       |
| 4                                                                          | No                                    |                                |                              |                             | Inactive       |

**I. Composition of Board of Directors**

| Sr | Whether special resolution passed? [Refer Reg. 17(1A) of Listing Regulations] | Date of passing special resolution | Initial Date of appointment | Date of Re-appointment | Date of cessation | Tenure of director (in months) | No of Directorship in listed entities including this listed entity (Refer Regulation 17A of Listing Regulations) | No of Independent Directorship in listed entities including this listed entity [with reference to proviso to regulation 17A(1) & reg. 17A(2)] | Number of memberships in Audit/ Stakeholder Committee(s) including this listed entity (Refer Regulation 26(1) of Listing Regulations) | No of post of Chairperson in Audit/ Stakeholder Committee held in listed entities including this listed entity (Refer Regulation 26(1) of Listing Regulations) | Reason for Cessation | Notes for not providing PAN | Notes for not providing DIN |
|----|-------------------------------------------------------------------------------|------------------------------------|-----------------------------|------------------------|-------------------|--------------------------------|------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|-----------------------------|-----------------------------|
| 1  | NA                                                                            |                                    | 03-09-2014                  |                        |                   |                                | 1                                                                                                                | 0                                                                                                                                             | 0                                                                                                                                     | 0                                                                                                                                                              | Others               |                             |                             |
| 2  | NA                                                                            |                                    | 03-09-2014                  |                        |                   |                                | 1                                                                                                                | 1                                                                                                                                             | 1                                                                                                                                     | 0                                                                                                                                                              | Others               |                             |                             |
| 3  | No                                                                            |                                    | 03-09-2014                  |                        |                   | 6.7                            | 1                                                                                                                | 1                                                                                                                                             | 2                                                                                                                                     | 1                                                                                                                                                              | Others               |                             |                             |
| 4  | No                                                                            |                                    | 27-06-2016                  |                        |                   | 4.3                            | 1                                                                                                                | 1                                                                                                                                             | 2                                                                                                                                     | 1                                                                                                                                                              | Others               |                             |                             |

| Text Block             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Textual Information(1) | <p>Clarification on Filing of Corporate Governance Report as per Regulation 272a of SEBI LODR Regulations 2015 KS Oils Limited was admitted into the CIRP under the provisions of the IBC by the Honble NCLT Ahmedabad Bench vide order dated July 21 2017 Mr Kuldeep Verma was appointed as the Interim Resolution Professional and was subsequently confirmed as the Resolution Professional of the Company Thereafter the Honble NCLT vide its order dated March 16 2021 ordered the commencement of the liquidation process of the Company under the provisions of IBC 2016 and appointed Mr Kuldeep Vermaas the Liquidator to oversee the liquidation proceedings as per applicable laws and regulations Upon initiation of the CIRP the powers of the Board of Directors were suspended in accordance with the IBC and the RP took over the management and control of the Company The RP continued to manage the affairs of the Company during CIRP and thereafter during the liquidation period During the moratorium period the equity shares of the Company were delisted from NSE on April 27 2018 and from BSE on May 5 2018 which was in contravention of Section 14 of the IBC 2016 Pursuant to a public E-Auction conducted on December 22 2023 under the Liquidation Regulations SoySar Edible Private Limited was declared as the Successful Bidder for the acquisition of KS Oils Limited The full sale consideration was deposited by SEPL and the Liquidator issued the Sale Certificate on March 22 2024 Following the successful acquisition of the Company and in compliance with the order of the Honble NCLT dated February 03 2025 a newly reconstituted Board of Directors was formed with effect from February 07 2025 The reconstituted Board is currently in the process of ensuring compliance with all applicable statutory and regulatory requirements including the convening of the upcoming AGM Subsequently SEPL filed IA No 07 of 2024 and IA No 449 of 2024 before the Honble NCLT seeking various reliefs and concessions including relisting of the equity shares of KS Oils Limited These applications were allowed by the Honble NCLT vide order dated February 3 2025 Following the NCLT order a formal application was made to the stock exchanges NSE and BSE and accordingly the exchanges issued a circular for withdrawal of the delisting status and the status of the Company was updated from Delisted to Suspended wef May 5 2025 In View of the above the Company is in the process of ensuring compliance with all applicable provisions under the SEBI LODR Regulations 2015</p> |

| Annexure 1                                                   |                        |
|--------------------------------------------------------------|------------------------|
| II. Composition of Committees                                |                        |
| Disclosure of notes on composition of committees explanatory | Textual Information(1) |

| Annexure 1 Text Block  |                                                                                                                                                                                                                                                                                           |
|------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Textual Information(1) | Upon initiation of the CIRP the powers of the Board of Directors were suspended in accordance with the IBC and the RP took over the management and control of the Company The RP continued to manage the affairs of the Company during CIRP and thereafter during the liquidation period. |

| Audit Committee Details                               |            |                           |                                      |                         |                     |                   |         |
|-------------------------------------------------------|------------|---------------------------|--------------------------------------|-------------------------|---------------------|-------------------|---------|
| Whether the Audit Committee has a Regular Chairperson |            |                           |                                      |                         | No                  |                   |         |
| Sr                                                    | DIN Number | Name of Committee members | Category 1 of directors              | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |
| 1                                                     | 03476912   | Boda Venkat Ram           | Non-Executive - Independent Director | Chairperson             | 03-09-2014          |                   |         |
| 2                                                     | 06435360   | Prakash Chand             | Non-Executive - Independent Director | Member                  | 27-05-2016          |                   |         |
| 3                                                     | 01102237   | Davesh Agarwal            | Executive Director                   | Member                  | 03-09-2014          |                   |         |

| Nomination and remuneration committee                                       |            |                           |                                      |                         |                     |                   |         |
|-----------------------------------------------------------------------------|------------|---------------------------|--------------------------------------|-------------------------|---------------------|-------------------|---------|
| Whether the Nomination and remuneration committee has a Regular Chairperson |            |                           |                                      |                         | No                  |                   |         |
| Sr                                                                          | DIN Number | Name of Committee members | Category 1 of directors              | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |
| 1                                                                           | 03476912   | Boda Venkat Ram           | Non-Executive - Independent Director | Chairperson             | 03-09-2014          |                   |         |
| 2                                                                           | 06435360   | Prakash Chand             | Non-Executive - Independent Director | Member                  | 27-05-2016          |                   |         |
| 3                                                                           | 01102237   | Davesh Agarwal            | Executive Director                   | Member                  | 03-09-2014          |                   |         |

| Stakeholders Relationship Committee                                       |            |                           |                                      |                         |                     |                   |         |
|---------------------------------------------------------------------------|------------|---------------------------|--------------------------------------|-------------------------|---------------------|-------------------|---------|
| Whether the Stakeholders Relationship Committee has a Regular Chairperson |            |                           |                                      |                         | No                  |                   |         |
| Sr                                                                        | DIN Number | Name of Committee members | Category 1 of directors              | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |
| 1                                                                         | 03476912   | Boda Venkat Ram           | Non-Executive - Independent Director | Chairperson             | 03-09-2014          |                   |         |
| 2                                                                         | 06435360   | Prakash Chand             | Non-Executive - Independent Director | Member                  | 27-05-2016          |                   |         |
| 3                                                                         | 01102237   | Davesh Agarwal            | Executive Director                   | Member                  | 03-09-2014          |                   |         |

| Risk Management Committee                                       |               |                              |                            |                            |                        |                      |         |
|-----------------------------------------------------------------|---------------|------------------------------|----------------------------|----------------------------|------------------------|----------------------|---------|
| Whether the Risk Management Committee has a Regular Chairperson |               |                              |                            |                            |                        |                      |         |
| Sr                                                              | DIN<br>Number | Name of Committee<br>members | Category 1 of<br>directors | Category 2 of<br>directors | Date of<br>Appointment | Date of<br>Cessation | Remarks |

| Corporate Social Responsibility Committee                                       |            |                           |                                      |                         |                     |                   |         |
|---------------------------------------------------------------------------------|------------|---------------------------|--------------------------------------|-------------------------|---------------------|-------------------|---------|
| Whether the Corporate Social Responsibility Committee has a Regular Chairperson |            |                           |                                      |                         | No                  |                   |         |
| Sr                                                                              | DIN Number | Name of Committee members | Category 1 of directors              | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |
| 1                                                                               | 00027025   | Ramesh Chand Garg         | Executive Director                   | Chairperson             | 03-09-2014          |                   |         |
| 2                                                                               | 01102237   | Davesh Agarwal            | Executive Director                   | Member                  | 03-09-2014          |                   |         |
| 3                                                                               | 03476912   | Boda Venkat Ram           | Non-Executive - Independent Director | Member                  | 03-09-2014          |                   |         |

| Other Committee |            |                           |                         |                         |                         |         |
|-----------------|------------|---------------------------|-------------------------|-------------------------|-------------------------|---------|
| Sr              | DIN Number | Name of Committee members | Name of other committee | Category 1 of directors | Category 2 of directors | Remarks |

|                                                                  |                        |
|------------------------------------------------------------------|------------------------|
| <b>Annexure 1</b>                                                |                        |
| <b>Annexure 1</b>                                                |                        |
| <b>III. Meeting of Board of Directors</b>                        |                        |
| Disclosure of notes on meeting of board of directors explanatory | Textual Information(1) |

| Text Block             |                                                                                                                                                                                                                                                                                                                                                                  |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Textual Information(1) | Upon initiation of the CIRP the powers of the Board of Directors were suspended in accordance with the IBC and the RP took over the management and control of the Company The RP continued to manage the affairs of the Company during CIRP and thereafter during the liquidation period No meeting was held However COC meeting was held during the CIRP period |

| Annexure 1                                               |                        |
|----------------------------------------------------------|------------------------|
| IV. Meeting of Committees                                |                        |
| Disclosure of notes on meeting of committees explanatory | Textual Information(1) |

| Text Block             |                                                                                                                                                                                                                                                                                                                                                                  |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Textual Information(1) | Upon initiation of the CIRP the powers of the Board of Directors were suspended in accordance with the IBC and the RP took over the management and control of the Company The RP continued to manage the affairs of the Company during CIRP and thereafter during the liquidation period No meeting was held However COC meeting was held during the CIRP period |

## Annexure 1

### V. Affirmations

| Sr | Subject                                                                                                                                                                                                       | Compliance status (Yes/No) |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|
| 1  | The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015                                                                                 | No                         |
| 2  | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015 a. Audit Committee                                                         | Yes                        |
| 3  | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. b. Nomination & remuneration committee                                    | Yes                        |
| 4  | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. c. Stakeholders relationship committee                                    | Yes                        |
| 5  | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. d. Risk management committee (applicable to the top 1000 listed entities) | NA                         |
| 6  | The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.                               | Yes                        |
| 7  | The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.                   | Yes                        |
| 8  | This report and/or the report submitted in the previous quarter has been placed before Board of Directors.                                                                                                    | No                         |
| 9  | Any comments/observations/advice of Board of Directors may be mentioned here:                                                                                                                                 | Textual Information(1)     |

| Annexure 1 |                   |                                          |
|------------|-------------------|------------------------------------------|
| Sr         | Subject           | Compliance status                        |
| 1          | Name of signatory | Jyoti Sharma                             |
| 2          | Designation       | Company Secretary and Compliance Officer |

| Text Block             |                                                                                                                                                                                                                                                                                          |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Textual Information(1) | Upon initiation of the CIRP the powers of the Board of Directors were suspended in accordance with the IBC and the RP took over the management and control of the Company The RP continued to manage the affairs of the Company during CIRP and thereafter during the liquidation period |

**Annexure II to be submitted by listed entity at the end of the financial year (for the whole of financial year)****I. Disclosure on website in terms of LODR Regulation**

| Sr  |                                                                                                                                         |                               |                                                                |                                                                                                                                       |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|----------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| Sr  | Item                                                                                                                                    | Compliance status (Yes/No/NA) | If status is “No” details of non-compliance may be given here. | Web address                                                                                                                           |
|     | As per regulation 46(2) of the LODR:                                                                                                    |                               |                                                                |                                                                                                                                       |
| 1.1 | Details of business                                                                                                                     | Yes                           |                                                                | <a href="https://www.ksoils.in/Default.aspx">https://www.ksoils.in/Default.aspx</a>                                                   |
| 1.2 | Memorandum of Association and Articles of Association                                                                                   | Yes                           |                                                                | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 1.3 | Brief profile of board of directors including directorship and full-time positions in body corporates                                   | Yes                           |                                                                | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 2   | Terms and conditions of appointment of independent directors                                                                            | Yes                           |                                                                | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 3   | Composition of various committees of board of directors                                                                                 | Yes                           |                                                                | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 4   | Code of conduct of board of directors and senior management personnel                                                                   | Yes                           |                                                                | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 5   | Details of establishment of vigil mechanism/ Whistle Blower policy                                                                      | Yes                           |                                                                | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 6   | Criteria of making payments to non-executive directors                                                                                  | Yes                           |                                                                | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 7   | Policy on dealing with related party transactions                                                                                       | Yes                           |                                                                | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 8   | Policy for determining ‘material’ subsidiaries                                                                                          | Yes                           |                                                                | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 9   | Details of familiarization programmes imparted to independent directors                                                                 | Yes                           |                                                                | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 10  | Email address for grievance redressal and other relevant details                                                                        | Yes                           |                                                                | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 11  | Contact information of the designated officials of the listed entity who are responsible for assisting and handling investor grievances | Yes                           |                                                                | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 12  | Financial results                                                                                                                       | Yes                           |                                                                | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 13  | Shareholding pattern                                                                                                                    | Yes                           |                                                                | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 14  | Details of agreements entered into with the media companies and/or their associates                                                     | NA                            |                                                                |                                                                                                                                       |

**Annexure II to be submitted by listed entity at the end of the financial year (for the whole of financial year)****I. Disclosure on website in terms of LODR Regulation**

| <b>Sr</b>                                                                               |                                                                                                                                                                                                                           |     |                                                                                                                                       |
|-----------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|---------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                         | As per regulation 46(2) of the LODR:                                                                                                                                                                                      |     |                                                                                                                                       |
| 15.1                                                                                    | (I) Schedule of analyst or institutional investor meet (II) Presentations prepared by the listed entity for analysts or institutional investors meet, post earnings or quarterly calls prior to beginning of such events. | NA  |                                                                                                                                       |
| 15.2                                                                                    | Audio recordings, video recordings, if any, and transcripts of post earnings or quarterly calls, by whatever name called, conducted physically or through digital means                                                   | NA  |                                                                                                                                       |
| 16                                                                                      | New name and the old name of the listed entity                                                                                                                                                                            | NA  |                                                                                                                                       |
| 17                                                                                      | Advertisements as per regulation 47 (1)                                                                                                                                                                                   | Yes | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 18                                                                                      | Credit rating or revision in credit rating obtained                                                                                                                                                                       | NA  |                                                                                                                                       |
| 19                                                                                      | Separate audited financial statements of each subsidiary of the listed entity in respect of a relevant financial year                                                                                                     | NA  |                                                                                                                                       |
| 20                                                                                      | Secretarial Compliance Report                                                                                                                                                                                             | NA  |                                                                                                                                       |
| 21                                                                                      | Materiality Policy as per Regulation 30 (4)                                                                                                                                                                               | Yes | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 22                                                                                      | Disclosure of contact details of KMP who are authorized for the purpose of determining materiality as required under regulation 30(5)                                                                                     | Yes | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 23                                                                                      | Disclosures under regulation 30(8)                                                                                                                                                                                        | Yes | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 24                                                                                      | Statements of deviation(s) or variations(s) as specified in regulation 32                                                                                                                                                 | NA  |                                                                                                                                       |
| 25                                                                                      | Dividend Distribution policy as per Regulation 43A(1)                                                                                                                                                                     | NA  |                                                                                                                                       |
| 26.1                                                                                    | Annual return as provided under section 92 of the Companies Act, 2013                                                                                                                                                     | Yes | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 26.2                                                                                    | Employee Benefit scheme documents framed in terms of SEBI (SBEB) Regulations, 2021                                                                                                                                        | Yes | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 27                                                                                      | Confirmation that the above disclosures are in a separate section as specified in regulation 46(2)                                                                                                                        | Yes | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| 28                                                                                      | Compliance with regulation 46(3) with respect to accuracy of disclosures on the website and timely updating                                                                                                               | Yes | <a href="https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0">https://www.ksoils.in/investor.aspx?page=4141&amp;&amp;id=0</a> |
| Disclosure of notes on website in terms of Listing Regulations explanatory [Text Block] |                                                                                                                                                                                                                           |     | Textual Information(1)                                                                                                                |

| Text Block             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Textual Information(1) | <p>During the CIRP and liquidation period no AGM was held and accordingly there was no presence of the Chairperson of Committees at any AGM during that time Following the successful acquisition of the Company and in compliance with the order of the Honble NCLT dated February 03 2025 a newly reconstituted Board of Directors was formed with effect from February 07 2025 The reconstituted Board is currently in the process of ensuring compliance with all applicable statutory and regulatory requirements including the convening of the upcoming AGM Additionally the Annual Report for the financial year along with all relevant annexures and disclosures has been made available on the Companys official website for the information of stakeholders</p> |

**Annexure II****II. Annual Affirmations**

| Sr | Particulars                                                                                                             | Regulation Number                             | Compliance status<br>(Yes/No/NA) | If status is “No” details of<br>non-compliance may be given<br>here. |
|----|-------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|----------------------------------|----------------------------------------------------------------------|
| 1  | Independent director(s) have been appointed in terms<br>of specified criteria of ‘independence’ and/or<br>‘eligibility’ | 16(1)(b)                                      | NA                               |                                                                      |
| 2  | Board composition                                                                                                       | 17(1), 17(1A) &<br>17(1C), 17(1D) &<br>17(1E) | NA                               |                                                                      |
| 3  | Meeting of Board of directors                                                                                           | 17(2)                                         | NA                               |                                                                      |
| 4  | Quorum of Board meeting                                                                                                 | 17(2A)                                        | NA                               |                                                                      |
| 5  | Review of Compliance Reports                                                                                            | 17(3)                                         | NA                               |                                                                      |
| 6  | Plans for orderly succession for appointments                                                                           | 17(4)                                         | NA                               |                                                                      |
| 7  | Code of Conduct                                                                                                         | 17(5)                                         | NA                               |                                                                      |
| 8  | Fees/compensation                                                                                                       | 17(6)                                         | NA                               |                                                                      |
| 9  | Minimum Information                                                                                                     | 17(7)                                         | NA                               |                                                                      |
| 10 | Compliance Certificate                                                                                                  | 17(8)                                         | NA                               |                                                                      |

## Annexure II

### II. Annual Affirmations

| Sr | Particulars                                                                   | Regulation Number | Compliance status (Yes/No/NA) | If status is “No” details of non-compliance may be given here. |
|----|-------------------------------------------------------------------------------|-------------------|-------------------------------|----------------------------------------------------------------|
| 11 | Risk Assessment & Management                                                  | 17(9)             | NA                            |                                                                |
| 12 | Performance Evaluation of Independent Directors                               | 17(10)            | NA                            |                                                                |
| 13 | Recommendation of Board                                                       | 17(11)            | NA                            |                                                                |
| 14 | Maximum number of Directorships                                               | 17A               | NA                            |                                                                |
| 15 | Composition of Audit Committee                                                | 18(1)             | Yes                           |                                                                |
| 16 | Meeting of Audit Committee                                                    | 18(2)             | NA                            |                                                                |
| 17 | Role of Audit Committee and information to be reviewed by the audit committee | 18(3)             | Yes                           |                                                                |
| 18 | Composition of nomination & remuneration committee                            | 19(1) & (2)       | Yes                           |                                                                |
| 19 | Quorum of Nomination and Remuneration Committee meeting                       | 19(2A)            | Yes                           |                                                                |
| 20 | Meeting of Nomination and Remuneration Committee                              | 19(3A)            | NA                            |                                                                |

**Annexure II****II. Annual Affirmations**

| Sr | Particulars                                               | Regulation Number            | Compliance status (Yes/No/NA) | If status is “No” details of non-compliance may be given here. |
|----|-----------------------------------------------------------|------------------------------|-------------------------------|----------------------------------------------------------------|
| 21 | Role of Nomination and Remuneration Committee             | 19(4)                        | Yes                           |                                                                |
| 22 | Composition of Stakeholder Relationship Committee         | 20(1), 20(2) & 20(2A)        | Yes                           |                                                                |
| 23 | Meeting of Stakeholders Relationship Committee            | 20(3A)                       | NA                            |                                                                |
| 24 | Role of Stakeholders Relationship Committee               | 20(4)                        | Yes                           |                                                                |
| 25 | Composition and role of risk management committee         | 21(1),(2),(3),(4)            | NA                            |                                                                |
| 26 | Meeting of Risk Management Committee                      | 21(3A)                       | NA                            |                                                                |
| 27 | Quorum of Risk Management Committee meeting               | 21(3B)                       | NA                            |                                                                |
| 28 | Gap between the meetings of the Risk Management Committee | 21(3C)                       | NA                            |                                                                |
| 29 | Vigil Mechanism                                           | 22                           | NA                            |                                                                |
| 30 | Policy for related party Transaction                      | 23(1), (1A), (5), (6), & (8) | NA                            |                                                                |

## Annexure II

### II. Annual Affirmations

| Sr | Particulars                                                                                                             | Regulation Number        | Compliance status (Yes/No/NA) | If status is “No” details of non-compliance may be given here. |
|----|-------------------------------------------------------------------------------------------------------------------------|--------------------------|-------------------------------|----------------------------------------------------------------|
| 31 | Prior or Omnibus approval of Audit Committee for all related party transactions                                         | 23(2), (3)               | NA                            |                                                                |
| 32 | Approval for material related party transactions                                                                        | 23(4)                    | NA                            |                                                                |
| 33 | Disclosure of related party transactions on consolidated basis                                                          | 23(9)                    | NA                            |                                                                |
| 34 | Composition of Board of Directors of unlisted material Subsidiary                                                       | 24(1)                    | NA                            |                                                                |
| 35 | Other Corporate Governance requirements with respect to subsidiary of listed entity                                     | 24(2),(3),(4), (5) & (6) | NA                            |                                                                |
| 36 | Alternate Director to Independent Director                                                                              | 25(1)                    | NA                            |                                                                |
| 37 | Maximum Tenure                                                                                                          | 25(2)                    | NA                            |                                                                |
| 38 | Appointment, Re-appointment or removal of an Independent Director through special resolution or the alternate mechanism | 25(2A)                   | NA                            |                                                                |
| 39 | Meeting of independent directors                                                                                        | 25(3) & (4)              | NA                            |                                                                |
| 40 | Familiarization of independent directors                                                                                | 25(7)                    | NA                            |                                                                |

## Annexure II

### II. Annual Affirmations

| Sr                                   | Particulars                                                                                                                                  | Regulation Number       | Compliance status (Yes/No/NA) | If status is "No" details of non-compliance may be given here. |
|--------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|-------------------------------|----------------------------------------------------------------|
| 41                                   | Declaration from Independent Director                                                                                                        | 25(8) & (9)             | NA                            |                                                                |
| 42                                   | Directors and Officers insurance                                                                                                             | 25(10)                  | NA                            |                                                                |
| 43                                   | Confirmation with respect to appointment of Independent Directors who resigned from the listed entity                                        | 25(11)                  | NA                            |                                                                |
| 44                                   | Memberships in Committees                                                                                                                    | 26(1)                   | NA                            |                                                                |
| 45                                   | Affirmation with compliance to code of conduct from members of Board of Directors and Senior management personnel                            | 26(3)                   | NA                            |                                                                |
| 46                                   | Policy with respect to Obligations of directors and senior management                                                                        | 26(2) & 26(5)           | NA                            |                                                                |
| 47                                   | Approval of the Board and shareholders for compensation or profit sharing in connection with dealings in the securities of the listed entity | 26(6)                   | NA                            |                                                                |
| 48                                   | Vacancies in respect Key Managerial Personnel                                                                                                | 26A(1) & 26A(2), 26A(3) | NA                            |                                                                |
| Any other information to be provided |                                                                                                                                              |                         | Textual Information(1)        |                                                                |

| Text Block             |                                                                                                                                                                                                                                                                                                                                                                  |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Textual Information(1) | Upon initiation of the CIRP the powers of the Board of Directors were suspended in accordance with the IBC and the RP took over the management and control of the Company The RP continued to manage the affairs of the Company during CIRP and thereafter during the liquidation period No meeting was held However COC meeting was held during the CIRP period |

| Annexure II |                   |                                          |
|-------------|-------------------|------------------------------------------|
| 1           | Name of signatory | Jyoti Sharma                             |
| 2           | Designation       | Company Secretary and Compliance Officer |

| Annexure II       |                                                                                                                                                                    |                                  |
|-------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|
| III. Affirmations |                                                                                                                                                                    |                                  |
| Sr                | Particulars                                                                                                                                                        | Compliance status<br>(Yes/No/NA) |
| 1                 | The Listed Entity has approved Material Subsidiary Policy and the Corporate Governance requirements with respect to subsidiary of Listed Entity have been complied | NA                               |
|                   | Any other information to be provided                                                                                                                               |                                  |

| Annexure II |                   |                                          |
|-------------|-------------------|------------------------------------------|
| 1           | Name of signatory | Jyoti Sharma                             |
| 2           | Designation       | Company Secretary and Compliance Officer |

| Details of Cyber security incidence                                                                                                                                      |                   |                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------------------|
| Whether as per Regulation 27(2)(ba) of SEBI (LODR) Regulations, 2015 there has been cyber security incidents or breaches or loss of data or documents during the quarter |                   | No                         |
| Number of cyber security incidence or breaches or loss of data event occurred during the quarter                                                                         |                   |                            |
| Sr.                                                                                                                                                                      | Date of the event | Brief details of the event |

| Signatory Details     |                                          |
|-----------------------|------------------------------------------|
| Name of signatory     | Jyoti Sharma                             |
| Designation of person | Company Secretary and Compliance Officer |
| Place                 | Gurgaon                                  |
| Date                  | 01-09-2025                               |

| <b>Investor Grievance Details</b>                                               |   |
|---------------------------------------------------------------------------------|---|
| No. of investor complaints pending at the beginning of Quarter                  | 0 |
| No. of investor complaints received during the Quarter                          | 0 |
| No. of investor complaints disposed off during the Quarter                      | 0 |
| No. of investor complaints those remaining unresolved at the end of the Quarter | 0 |

